

J.P.Morgan CAZENOVE

Strictly confidential

Berry Global International Holdings Limited (“Berry Bidco”)
Blackwater Trading Estate,
The Causeway,
Maldon,
United Kingdom,
CM9 4GG

7 March 2019

Dear Sirs

Recommended all-cash offer for RPC Group Plc (“RPC”) (the “Acquisition”)

We refer to the Rule 2.7 announcement to be released by Berry on or around 8 March 2019, in connection with the Acquisition, a copy of which is attached hereto and initialled by us for the purposes of identification (the “Announcement”).

The Announcement includes certain references to J.P. Morgan Securities plc (which conducts its UK investment banking business as J.P. Morgan Cazenove) (“J.P. Morgan”).

We hereby confirm that J.P. Morgan has given and not withdrawn its consent to the publication of the Announcement with the inclusion therein of references to its name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



James Robinson
Executive Director
For and on behalf of J.P. Morgan Securities plc

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