

OMB APPROVAL	
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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person* <u>Miles Mark W</u> <hr/> (Last) (First) (Middle) C/O BERRY GLOBAL GROUP, INC. 101 OAKLEY ST. <hr/> (Street) EVANSVILLE IN 47710 <hr/> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>BERRY GLOBAL GROUP, INC. [ BERY ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) Chief Financial Officer
	3. Date of Earliest Transaction (Month/Day/Year) 05/14/2024	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	Rule 10b5-1(c) Transaction Indication <input type="checkbox"/> Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	05/14/2024		M		118,452	A	\$28.75	202,954	D	
Common Stock	05/14/2024		S		84,000	D	\$59.98 <sup>(1)</sup>	118,954	D	
Common Stock	05/15/2024		M		1,548	A	\$28.75	120,502	D	
Common Stock	05/15/2024		S		1,118	D	\$60.29	119,384	D	

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Employee Stock Option (Right to Buy)	\$28.75	05/14/2024		M		118,452		(2)	11/25/2024	Common Stock	118,452 <sup>(3)</sup>	\$0	695,862	D	
Employee Stock Option (Right to Buy)	\$28.75	05/15/2024		M		1,548		(2)	11/25/2024	Common Stock	1,548 <sup>(4)</sup>	\$0	694,314	D	

**Explanation of Responses:**

- Weighted average of 223 transactions with prices ranging from \$59.67 to \$60.30 per share. Upon request by the Commission Staff, the issuer or the reporting person will undertake to provide full information regarding the number of shares purchased at each separate price.
- Fully vested.
- Mr. Miles exercised options to acquire 118,452 shares pursuant to a cashless exercise. The number of shares retained by Mr. Miles pursuant to such cashless exercise was 34,452.
- Mr. Miles exercised options to acquire 1,548 shares pursuant to a cashless exercise. The number of shares retained by Mr. Miles pursuant to such cashless exercise was 430.

Jason K. Greene as attorney in fact 05/15/2024

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.